

## RESULT OF POSTAL BALLOT

Day and Date : Tuesday, June 30<sup>th</sup>, 2015  
 Time : 05.00 P.M.  
 Place : Registered Office: Tower-1, 5<sup>th</sup> Floor, NBCC Plaza, Sector-V, Pushp Vihar, Saket, New Delhi-110 017

To,

The Members of Shiv-Vani Oil & Gas Exploration Services Ltd.

Result of the Voting conducted through Postal Ballot on 3 (three) Special Resolution passed through Postal Ballot under Section 110 of the Companies Act, 2013 read with Rules 22 of the Companies Management and Administration Rules, 2014.

Based on the report submitted by the Scrutinizer, Mr. Kapoor Chand Garg, Company Secretary in Whole Time Practice, the result of the Postal Ballot is declared as under:

### 1. Issuance of Equity Shares on Preferential basis to the Promoters.

S.No.	Particulars	No. of forms (physical & Electronic)	No. of Votes	% of total paid up equity capital	% of net valid votes
1.	Total Votes received	169	98,06,045	21.15	
2.	Less: Invalid Votes	04	2,920	0.01	
3.	Net Valid Votes	165	98,03,125	21.14	
4.	Votes with Assent for the Resolution	136	97,92,511	21.12	99.89
5.	Votes with Dissent for the Resolution	29	10,614	0.02	0.11

### 2. Issuance of Equity Shares on Preferential basis to the Lenders.

S.No.	Particulars	No. of forms (physical & Electronic)	No. of Votes	% of total paid up equity capital	% of net valid votes
1.	Total Votes received	168	98,04,045	21.14	
2.	Less: Invalid Votes	05	2,930	0.01	
3.	Net Valid Votes	163	98,01,115	21.14	
4.	Votes with Assent for the Resolution	139	97,64,339	21.06	99.62
5.	Votes with Dissent for the Resolution	24	36,776	0.08	0.38



*K. Kapoor*

**SHIV-VANI OIL & GAS EXPLORATION SERVICES LTD**

**3. To Change the Name of the Company from Shiv-Vani Oil & Gas Exploration Services Ltd. to “SVOGL Oil, Gas and Energy Limited.**

S.No.	Particulars	No. of forms (physical & Electronic)	No. of Votes	% of total paid up equity capital	% of net valid votes
1.	Total Votes received	168	98,06,020	21.15	
2.	Less: Invalid Votes	05	2,930	0.01	
3.	Net Valid Votes	163	98,03,090	21.14	
4.	Votes with Assent for the Resolution	150	97,73,079	21.08	99.69
5.	Votes with Dissent for the Resolution	13	30,011	0.06	0.31

The Proposed resolutions have therefore been approved by the Shareholders as Special Resolutions.



*Vimal Chadha*

(Vimal Chadha)  
Company Secretary

Date: 30<sup>th</sup> June, 2015  
Place: New Delhi

**SCRUTINIZER'S REPORT**  
(Combined for Postal Ballot / E-voting)

To,  
CHAIRMAN  
SHIV VANI OIL AND GAS EXPLORATION SERVICES LIMITED  
Tower-1, Fifth Floor, NBCC Plaza, Sector V,  
Pushp Vihar, New Delhi-110017

Dear Sir,

1. The Board of Directors of the Company at its meeting held on 27<sup>th</sup> April, 2015 has appointed me as the Scrutinizer for conducting the Postal Ballot including e-voting for in accordance with Sec 110 of the Companies Act, 2013 read with the Companies (Management and Administration) Rules, 2014 for the following resolution(s) contained in the Postal Ballot/e-voting Notice dated 27<sup>th</sup> April, 2015:

Item No. 1:

To issue and allot 3,15,81,146 Equity Shares of Rs. 10/- each at a premium of Rs. 6.76 per equity share to the promoters pursuant to CDR Scheme.

Item No. 2:

To issue & allot 4,68,50,093 Equity Shares of Rs 10/- each at a premium of Rs 5.955 per equity share to the Lenders (Banks) pursuant to CDR Scheme.

Item No. 3:

To change name of the Company from Shiv-Vani Oil & Gas Exploration Services Ltd. to 'SVOGL Oil Gas and Energy Limited'.

2. I hereby submit my report as under:

- 2.1 The Company has completed on 28<sup>th</sup> May, 2015 the dispatch of postal ballot forms alongwith postage prepaid business reply envelope to its members whose name(s) appeared on the Register of Members / List of beneficiaries as on 15<sup>th</sup> May, 2015.
- 2.2 The e-voting commenced from 29<sup>th</sup> May, 2015 at 10.00 A.M. and ended on 27<sup>th</sup> June, 2015 at 06.00 P.M.
- 2.3 The e- voting results was unblocked from the website of M/s. Link Intime Private Limited. i.e. <https://evoting.delhi@linkintime.co.in> and the excel file containing the result was opened in the presence of Mr. Deepak Kaushik and Mr. Chandan Rastogi who are not in the employment of the Company.
- 2.4 The e-voting data was scrutinized by me for verification of votes cast in favor and against the Resolution.




- 2.5 All postal ballot forms received on 27<sup>th</sup> June, 2015 up to 06.00 P.M., the last date and time fixed by the Company for receipt of the forms were considered for my scrutiny. Envelopes containing postal ballot forms received after 06.00 P.M. on 27<sup>th</sup> June, 2015 were not considered for my scrutiny.
- 2.6 The postal ballot forms were kept under my safe custody in sealed and tamper proof ballot boxes before commencing the scrutiny of such postal ballot forms.
- 2.7 The ballot boxes were opened on 27<sup>th</sup> June, 2015 after 06.00 P.M. in my presence and two witnesses namely Mr. Deepak Kaushik and Mr. Chandan Rastogi who are not in the employment of the Company and the shareholding was matched / confirmed with the Register of Members of the Company / list of beneficiaries as on 15<sup>th</sup> May, 2015.
- 2.8 Particulars of all postal ballot forms received from the members have been entered in a register separately maintained for the purpose.

3. The results of Postal Ballot including e-voting is as hereunder:-

ITEM NO. AND TYPE OF RESOLUTION	PARTICULARS OF BUSINESS	VOTES IN FAVOUR OF THE RESOLUTION			VOTES AGAINST THE RESOLUTION			INVALID VOTES	
		No. of Members	No. of Votes	%age	No. of Members	No. of Votes	%age	No. of Members	No. of votes
Item No. 1 Special Resolution	E- VOTING	89	38,71,550	99.73	27	10,416	0.27	Nil	Nil
	PHYSICAL BALLOT	47	59,20,961	100.00	2	198	0.00	04	2,920
	TOTAL	136	97,92,511	199.73	29	10,614	0.27	04	2,920
Item No. 2 Special Resolution	E- VOTING	93	38,43,388	99.06	22	36,578	0.94	Nil	Nil
	PHYSICAL BALLOT	46	59,20,951	100.00	2	198	0.00	05	2,930
	TOTAL	139	97,64,339	199.06	24	36,776	0.94	05	2,930
Item No. 3 Special Resolution	E- VOTING	104	38,52,128	99.23	11	29,813	0.77	Nil	Nil
	PHYSICAL BALLOT	46	59,20,951	100.00	2	198	0.00	05	2,930
	TOTAL	150	97,73,079	199.23	13	30,011	0.77	05	2,930

4. All the resolutions stands passed with the requisite majority under Postal Ballot / e-voting.
5. I hereby confirm that I am maintaining the registers in respect of the votes cast through Postal Ballot / e-voting by the shareholders of the Company. I shall be arranging to hand over these records to the Company Secretary of the Company.
6. You may accordingly declare the results of Postal Ballot / e-voting process.

Thanking You  
  
 Kapoor Chand Garg  
 Company Secretary in Practice  
 C.P. No. 7829  
 FCS No. 7145  
 SCRUTINIZER

Date: 29.06.2015  
 Place: New Delhi

## SCRUTINIZER'S REPORT

[Pursuant to Section 108 of the Companies Act, 2013 and rule 20(3)(xi) of  
The Companies (Management and Administration) Rules, 2014]

To,  
CHAIRMAN  
SHIV VANI OIL AND GAS EXPLORATION SERVICES LIMITED  
Tower-1, Fifth Floor, NBCC Plaza, Sector V,  
Pushp Vihar, New Delhi-110017

Dear Sir,

I, Kapoor Chand Garg, Company Secretary having its office at 102, Ganga Chamber, 6A/1, W.E.A., Above Union Bank ATM, Karol Bagh, New Delhi – 110005, appointed as the Scrutinizer by the Board of Directors of Shiv Vani Oil and Gas Exploration Services Limited, (“the Company”) pursuant to the Section 108 of the Companies Act, 2013 and rule 20(3)(xi) of the Companies (Management and Administration) Rules, 2014 to scrutinize the electronic voting (e-voting) on the resolution(s) contained in the Postal Ballot / E-Voting Notice dated 27<sup>th</sup> April, 2015, submit our Report as under:

1. The e-voting commenced on May 29, 2015 (10.00 A.M) and was closed on June 27, 2015 (06.00 P.M.).
2. The Management of the Company is responsible for the compliance of Section 108 of the companies Act, 2013 read with Rule 20 of the Companies (Management and Administration ) Rules, 2014 and my responsibility is only to the extent of making a Scrutinizer’s report for ascertaining the votes casted in favor or against for respective Resolution(s).
3. The e- voting result was unblocked from the website of M/s. Link Intime Private Limited. i.e. <https://evoting.delhi@linkintime.co.in> and the excel file containing the result was opened in the presence of Mr. Deepak Kaushik and Mr. Chandan Rastogi who are not in the employment of the Company.
4. The result of the e-voting is as hereunder:



a) Item No. 1-

To issue and allot 3,15,81,146 Equity Shares of Rs. 10/- each at a premium of Rs. 6.76 per equity share to the promoters pursuant to CDR Scheme.

(i) Voted in favor of resolution:

No of Members who have casted vote	Number of votes cast in favor of resolution	% of total number of valid votes cast
89	38,71,550	99.73

(ii) Voted against the resolution:

No of Members who have casted vote	Number of votes cast against the resolution	% of total number of valid votes cast
27	10,416	0.27

(iii) Invalid votes:

Total numbers of members whose votes were declared invalid	Total number of votes cast by them
NIL	NIL

b) Item No. 2-

To issue & allot 4,68,50,093 Equity Shares of Rs 10/- each at a premium of Rs 5.955 per equity share to the Lenders (Banks) pursuant to CDR Scheme.

(i) Voted in favor of resolution:

No of Members who have casted vote	Number of votes cast in favor of resolution	% of total number of valid votes cast
93	38,43,388	99.06

(ii) Voted against the resolution:

No of Members who have casted vote	Number of votes cast against the resolution	% of total number of valid votes cast
22	36,578	0.94

(iii) Invalid votes:

Total numbers of members whose votes were declared invalid	Total number of votes cast by them
NIL	NIL



c) Item No. 3-

To change name of the Company from Shiv-Vani Oil & Gas Exploration Services Ltd. to 'SVOGL Oil Gas and Energy Limited'.

(i) Voted in favor of resolution:

No of Members who have casted vote	Number of votes cast in favor of resolution	% of total number of valid votes cast
104	38,52,128	99.23

(ii) Voted against the resolution:

No of Members who have casted vote	Number of votes cast against the resolution	% of the total number of valid votes cast
11	29,813	0.77

(iii) Invalid votes:

Total numbers of members whose votes were declared invalid	Total number of votes cast by them
NIL	NIL

5. The Register of e-voting will be e-mailed to the Chairperson and the Company Secretary of the Company after the Chairperson considers, approves and signs the minutes in compliance with Rule 20(3)(xiii) of the Companies (Management and Administration) Rules, 2014.

Thanking you,

Yours faithfully,

  
Kapoor Chand Garg  
Company Secretary in Practice  
C.P. No. 7829  
FCS No. 7145  
SCRUTINIZER



Date: 29.06.2015

Place: New Delhi