

CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER, 2015

PART I		Quarter Ended			Nine Months Ended		Year Ended	
		31.12.2015	30.09.2015	31.12.2014	31.12.2015	31.12.2014	31.03.2015	
S NO.	Particulars	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	
1	Income from operations							
(a)	Net sales/income from operations (Net of excise)	3573.48	4,618.36	5,361.36	12124.04	16010.18	20,486.23	
(b)	Other Operating Income							
(c)	Currency Fluctuations	380.57	1,216.38	1,166.98	2268.66	1777.56	1,351.50	
	Total income from operations (NET) : (1):	3954.05	5,834.74	6,528.34	14392.7	17,787.74	21,837.73	
2	Expenses							
a	Cost of materials consumed	368.98	862.50	3,044.13	2075.09	5,973.28	8,723.91	
b	Purchases of stock-in-trade							
c	Changes in inventories of finished goods, work-in-progress and stock-in-trade							
d	Employee benefits expense	1509.57	1,581.14	1,880.48	4655.33	5,845.56	6,926.72	
e	Depreciation and amortisation expense	6815.24	6,848.73	6,153.79	20182.74	18,562.57	32,869.55	
f	Operational Expenses	1154.10	1,589.13	846.66	3866.61	6,189.35	8,202.15	
g	Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	511.98	2374.7	263.22	3535.29	2,915.86	3,249.47	
h	Provisional for Doubtful Debts	3967.42	1,009.50	-	4976.92	4,901.50	4,901.50	
	Total expenses : (2) :	14327.29	14,265.70	12,188.28	39291.98	44,388.12	64,873.30	
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	(10,373.24)	(8,430.96)	(5,659.94)	(24,899.28)	(26,600.38)	(43,035.57)	
4	Other Incomes	38.04	63.88	67.77	1143.42	452.50	3,649.97	
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	(10,335.20)	(8,367.08)	(5,592.17)	(23,755.86)	(26,147.88)	(39,385.60)	
6	Finance costs	11144.41	12922.24	12,148.28	35098.35	33,060.97	41,990.51	
6A	Lease Rental Expenses			(1,232.20)				
6B	Interest on FCCB Bonds							
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 +/- 6)	(21,479.61)	(21,289.32)	(16,508.25)	(58,854.21)	(59,208.85)	(81,376.11)	
8	Exceptional Items						36.07	
9	Profit / (Loss) from ordinary activities before tax (7 + 8)	(21,479.61)	(21,289.32)	(16,508.25)	(58,854.21)	(59,208.85)	(81,340.04)	
10	Tax Expenses							
	Current	(1.18)	(1.18)					
	MAT Credit Entitlement							
	Deferred	(1.92)	(1.92)				(1,362.48)	
	Income Tax related to earlier years						65.63	
11	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	(21,476.51)	(21,292.42)	(16,508.25)	(58,854.21)	(59,208.85)	(80,043.19)	
12	Extraordinary items (net of tax expenses)							
13	Net Profit / (Loss) for the period (11 + 12)	(21,476.51)	(21,292.42)	(16,508.25)	(58,854.21)	(59,208.85)	(80,043.19)	
14	Share of profit / (loss) of associates*							
15	Minority interest	-0.13	0.16		0.03			
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 + 14 + 15)	(21,476.64)	(21,292.26)	(16,508.25)	(58,854.18)	(59,208.85)	(80,043.19)	
17	Paid-up Equity Share Capital (Face Value of Rs. 10/- each) in Rupees	979873310	51,44,35,470	46,36,05,010	979873310	46,36,05,010	46,36,05,010	
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						(13,235.69)	
19	Earnings Per Share (EPS) - in rupees							
(i)	Basic and Diluted EPS before Extraordinary items for the Period, for the year to date and for the Previous year (not to be annualized)	Basic	(21.92)	(41.39)	(35.61)	(60.06)	(127.71)	(135.18)
		Diluted						
(ii)	Basic and Diluted EPS after extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	Basic	(21.92)	(41.39)	(35.61)	(60.06)	(115.60)	(135.18)
		Diluted						

(Rs. In Lacs)

CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER, 2015

PART I							
S NO.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31.12.2015	30.09.2015	31.12.2014	31.12.2015	31.12.2014	31.03.2015
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
PART-II							
PARTICULARS OF SHAREHOLDING							
1	Public shareholding						
	Number of Shares	8,43,75,185	3,78,31,401	3,14,15,058	8,43,75,185	3,14,15,058	3,22,13,355
	Percentage of shareholding	86.11	73.54%	67.76%	86.11	67.76%	69.49%
2	Promoters and promoter group Shareholding	1,36,12,146	1,36,12,146	1,49,45,443	1,36,12,146	1,49,45,443	1,41,47,146
(a)	Pledged/ Encumbered						
	Number of Shares	1,17,79,973	11779973	1,31,08,740	11779973	1,31,08,740	1,23,14,693
	Percentage of shares (as a % of the total)	86.54%	86.54%	87.71%	86.54%	87.71%	87.05%
	Percentage of shares (as a % of the total share of Company)	12.02	22.89%	28.28%	12.02	28.28%	26.56%
(b)	Non- Encumbered						
	Number of Shares	18,32,173	18,32,173	18,36,703	18,32,173	18,36,703	18,32,453
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	13.46	13.45%	9.97%	13.46	9.97%	12.95%
	Percentage of shares (as a % of the total share of Company)	1.87	3.56%	3.96%	1.87	3.96%	3.95%

B. INVESTOR COMPLAINTS

Pending at the beginning of the quarter - NIL, Received during the quarter - NIL, Disposed of During the quarter - NIL, Remaining unresolved at the end of the quarter - NIL.

NOTES:-

- The above unaudited Provisional financial results were reviewed by the Audit Committee and approved by the Board of Directors on their meeting held on 13th February, 2016.
- The Limited Review Report by statutory auditor of the Company as per Clause 41 of the Listing Agreement on Unaudited Quarterly Financial Results for the Quarter ended on 31.12.2015, was duly placed before the Board of Directors of the Company.
- Pursuant to clause 41 of the listing agreement the company has opted to publish only the consolidated results.
- Deferred tax assets/ liabilities will be recognised at the year end due to uncertainty.
- Figures have been regrouped, reclassified and restated wherever necessary.

6	Key numbers of Standalone financial results :	Quarter Ended			Nine Months Ended		Year Ended
		31.12.2015	30.09.2015	31.12.2014	31.12.2015	31.12.2014	31.03.2015
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
	Net Sales/ income from operation	1279.11	2333.49	3,214.58	5469.68	10,054.91	12,612.24
	Profit from ordinary activity before tax	18081.52	(17,805.56)	(11,982.45)	49,721.77	(45,735.42)	(59,646.03)
	Profit from ordinary activity after tax	18081.52	(17,805.56)	(11,982.45)	49,721.77	(45,735.42)	(58,288.22)

7 Standalone financial results are available at company's website www.shiv-vani.com and www.shiv-vani.co.in

13.2.2016
New Delhi



For and on behalf of the Board

Prem Singhee

Prem Singhee
Chairman & Managing Director

STAND ALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 31ST DECEMBER, 2015
M/S SVOGL OIL GAS AND ENERGY LIMITED

PART I		Quarter Ended			Nine Months Ended		Year Ended	
S NO.	Particulars	31.12.2015	30.09.2015	31.12.2014	31.12.2015	31.12.2014	31.03.2015	
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	
1	Income from operations							
(a)	Net sales/income from operations (Net of excise duty)	1,279.11	2,333.49	3,214.58	5,469.68	10,054.91	12,612.24	
(b)	Other Operating Income			-	-	-	-	
(c)	Currency Fluctuations	380.56	1,216.38	1,166.98	2,268.65	1,777.56	1,320.20	
	Total income from operations (NET) : (1):	1,659.67	3,549.87	4,381.56	7,738.33	11,832.47	13,932.44	
2	Expenses							
a	Cost of materials consumed	102.40	654.54	2,775.61	1,343.80	5,155.28	7,748.15	
b	Purchases of stock-in-trade			-	-	-	-	
c	Changes in inventories of finished goods, work-in-progress and stock-in-trade			-	-	-	-	
d	Employee benefits expense	280.54	386.77	491.07	1,056.10	1,806.00	2,231.20	
e	Depreciation and amortisation expense	5,249.70	5,280.39	3,834.10	15,500.66	11,618.68	24,181.55	
f	Operational Expenses	271.37	1,036.11	457.64	1,707.53	4,654.34	4,863.32	
g	Other expenses(Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	392.22	1,996.55	145.09	2,740.89	2,314.56	1,647.30	
h	Provision for doubtful debts	3,967.42	1,009.50	-	4,976.92	4,901.50	4,901.50	
	Total expenses : (2) :	10,263.65	10,363.86	7,703.51	27,325.90	30,450.36	45,573.02	
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	(8,603.98)	(6,813.99)	(3,321.95)	(19,587.57)	(18,617.89)	(31,640.58)	
4	Other Incomes	33.35	38.35	32.12	117.43	405.17	6,770.56	
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	(8,570.63)	(6,775.64)	(3,289.83)	(19,470.14)	(18,212.72)	(24,870.02)	
6	Finance costs	9,510.88	10,993.21	10,331.85	30,171.92	27,522.68	34,617.50	
6a	Lease Rental expenses		36.71	(407.02)	79.71	-	158.51	
6b	Interest on FCCB Bonds		-	(1,232.20)	-	-	-	
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	(18,081.51)	(17,805.56)	(11,982.46)	(49,721.77)	(45,735.40)	(59,646.03)	
8	Exceptional Items			-	-	-	-	
9	Profit / (Loss) from ordinary activities before tax (7 + 8)	(18,081.51)	(17,805.56)	(11,982.46)	(49,721.77)	(45,735.40)	(59,646.03)	
10	Tax Expenses							
	Current	-	-	-	-	-	-	
	MAT Credit Entitlement	-	-	-	-	-	-	
	Deferred Tax liability (Asset)	-	-	-	-	-	(1,357.81)	
	Income Tax related to earlier years	-	-	-	-	-	-	
11	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	(18,081.51)	(17,805.56)	(11,982.46)	(49,721.77)	(45,735.40)	(58,288.22)	
12	Extraordinary items (net of tax expenses Rs.....)			-	-	-	-	
13	Net Profit / (Loss) for the period (11 + 12)	(18,081.51)	(17,805.56)	(11,982.46)	(49,721.77)	(45,735.40)	(58,288.22)	
14	Share of profit / (loss) of associates			-	-	-	-	
15	Minority interest			-	-	-	-	
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 + 14 + 15)	(18,081.51)	(17,805.56)	(11,982.46)	(49,721.77)	(45,735.40)	(58,288.22)	
17	Paid-up Equity Share Capital (Face Value of Rs. 10/- each) in Rupees	97,98,73,310	51,44,35,470	46,36,05,010	97,98,73,310	46,36,05,010	46,36,05,010	
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year			-	-	-	(13,508.70)	
19	Earnings Per Share (EPS) - in rupees							
(i)	Basic and Diluted EPS before Extraordinary items for the Period, for the year to date and for the Previous year (not to be annualized)	Basic	(18.45)	(34.61)	(25.85)	(50.74)	(98.65)	(125.73)
		Diluted	-	-	-	-	-	-
(ii)	Basic and Diluted EPS after extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	Basic	(18.45)	(34.61)	(25.85)	(50.74)	(98.65)	(125.73)
		Diluted	-	-	-	-	-	-
PART-II	PARTICULARS OF SHAREHOLDING							
1	Public shareholding							



STAND ALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 31ST DECEMBER, 2015
M/S SVOGL OIL GAS AND ENERGY LIMITED

PART I		Quarter Ended			Nine Months Ended		Year Ended
S NO.	Particulars	31.12.2015	30.09.2015	31.12.2014	31.12.2015	31.12.2014	31.03.2015
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from operations						
	Number of Shares	8,43,75,185	3,78,31,401	3,14,15,058	8,43,75,185	3,14,15,058	3,22,13,355
	Percentage of shareholding	86.11	73.54%	67.76%	86.11	67.76%	69.49%
2	Promoters and promoter group Shareholding	1,36,12,146	1,36,12,146	1,49,45,443	1,36,12,146	1,49,45,443	1,41,47,146
(a)	Pledged/ Encumbered						
	Number of Shares	1,17,79,973	11779973	1,31,08,740	11779973	1,31,08,740	1,23,14,693
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	86.54%	86.54%	87.71%	86.54%	87.71%	87.05%
	Percentage of shares (as a % of the total share of Company)	12.02	22.89%	28.28%	12.02	28.28%	26.56%
(b)	Non- Encumbered						
	Number of Shares	18,32,173	18,32,173	18,36,703	18,32,173	18,36,703	18,32,453
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	13.46	13.45%	9.97%	13.46	9.97%	12.95%
	Percentage of shares (as a % of the total share of Company)	1.87	3.56%	3.96%	1.87	3.96%	3.95%
B.	INVESTOR COMPLAINTS						
	Pending at the beginning of the quarter - NIL, Received during the quarter - NIL, Disposed of During the quarter - NIL, Remaining unresolved at the end of the quarter - NIL.						

NOTES:-

- The above unaudited Provisional financial results were reviewed by the Audit Committee and approved by the Board of Directors on their meeting held on 13th February, 2016.
- The Limited Review Report by statutory auditor of the Company as per Clause 41 of the Listing Agreement on Unaudited Quarterly Financial Results for the Quarter ended on 31.12.2015, was duly placed before the Board of Directors of the Company.
- Pursuant to clause 41 of the listing agreement the company has opted to publish only the consolidated results.
- Deferred tax assets/ liabilities will be recognised at the year end due to uncertainty.
- Figures have been regrouped, reclassified and restated wherever necessary.

13.2.2016
New Delhi

For and on behalf of the Board

Prem Singhee
Prem Singhee

Chairman & Managing Director



ZEAL TO EXPLORE, DRIVE TO EXCEL



Vijay Prakash Gupta & Associates

Chartered Accountants

Ref. No.

Dated

LIMITED REVIEW REPORT

The Board of Directors

SVOGL Oil Gas and Energy Limited
Tower 1, 5th Floor, NBCC Plaza,
Sector V, Pushp Vihar,
Saket, New Delhi 110 017

We have reviewed the accompanying statement of unaudited financial results of M/s SVOGL Oil Gas and Energy Limited (Formerly known as Shiv-vani Oil and Gas Exploration Services Limited) for the **3rd quarter ended on 31ST December, 2015** except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Date: 13/02/2016
Place New Delhi

For Vijay Prakash Gupta & Associates
Chartered Accountants

(Vikas Varshney)
(Partner)
Membership No. 510929



(Extract Consolidated Unaudited Financial Results for the Quarter and Nine months ended 31.12.2015)

In Lacs

Particulars	Quarter ended 31 st December, 2015 (Unaudited)	Nine Months ended 31 st December, 2015 (Unaudited)	Quarter ended 31 st December, 2014 (Unaudited)
Total income from operations (net)	3,954.05	14,392.70	6,528.34
Net Profit / (Loss) from ordinary activities after tax	(21,476.51)	(58,854.21)	(16,508.25)
Net Profit / (Loss) for the period after tax (after Extraordinary items)	(21,476.51)	(58,854.21)	(16,508.25)
Equity Share Capital	9,798.733	9,798.733	4,636.050
Reserves (excluding Revaluation Reserve as shown in the Balance Sheet of previous year)			
Earnings Per Share (before extraordinary items) (of Rs 10/- each)			
Basic	(21.92)	(60.06)	(35.61)
Diluted	-	-	-
Earnings Per Share (after extraordinary items) (of Rs 10/- each)			
Basic	(21.92)	(60.06)	(35.61)
Diluted	---	-	-

Note:

1 The above is an extract of the detailed format of Quarterly/Nine months Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligation & Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on the Stock Exchange websites. (www.nseindia.com and www.bseindia.com) and on the Company's website www.svo-gl.com.

2 The Unaudited Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors at the meeting held on 13 February, 2016. The Statutory Auditor of the Company have carried out a limited review of the aforesaid financial results.

3 Comparative figures have been re-arranged/ re-grouped wherever necessary, to make them comparable.

For SVOGL Oil Gas and Energy Limited

Date :13-02-2016
Place : New Delhi



Sd/-
Prem Singhee
Chairman and Managing Director

SVOGL OIL GAS AND ENERGY LIMITED

(Formerly: Shiv-Vani Oil & Gas Exploration Services Ltd)